



St Barnabas
Hospice • Care • Support

A guide to making your Will

StBarnabasHospice.co.uk

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Your Will, Your Way.

Making your Will means you can make plans for the future and look after loved ones. You can also choose what happens to your money and possessions after you die. It's simple, cheap and doesn't take up too much time to do. A Will also gives you peace of mind that things you have worked hard for during your life will go to the people and causes that you hold dear.

To get started with making your Will we would suggest that you book to meet with a local Solicitor.

This booklet guides you through what you will need to prepare for your appointment, and explains the Will making process in more detail.

Other things to think about so your Will is personal to you are:

- Appointing your Executors (who do you trust to carry out your wishes and handle your estate)
- Who would look after your children or pets?
- What are your funeral requests and specific wishes?
- Are there any causes close to your heart that you would like to support?

Your details in preparation for your Solicitors appointment.



Personal details

Name: _____

Address: _____

_____ Date of birth: _____

Marital status:

☐ married / civil partnership ☐ single ☐ divorced ☐ widowed

Have you been married / in a civil partnership before? ☐ yes ☐ no

Are there any children from previous relationships? ☐ yes ☐ no

Please enter all the children's details below:

Name: _____

Address: _____

_____ Date of birth: _____

Name: _____

Address: _____

_____ Date of birth: _____

Name: _____

Address: _____

_____ Date of birth: _____

Calculating what you have to leave

Take your time to think about the following assets which are relevant to you. You may be surprised how it all adds up. Please use today's values and if you are unsure about anything, your Solicitor will be able to assist you.

Property or share of property	Main home	£
	Second home	£
	Holiday property	£
	Investment property	£
Savings	Bank accounts	£
	Building Society accounts	£
	ISA	£
	National Savings	£
	Other	£
Investments	Stocks and shares	£
	PEPs	£
	Unit or Investment Trusts	£
	Others	£
Insurance	Life assurance	£
	Endowments	£
	Pension death benefits	£
	Any lump sum death benefits	£
	Other	£
Personal possessions	Furniture, household contents	£
	Jewellery, valuable possessions	£
	Vehicles	£
	Other	£
Any other assets, income from trusts etc (list)		£
		£
		£
		£
Total assets		£

Things to bear in mind

List below what outstanding financial commitments you have. Once you subtract these from your assets it will give you an approximate value of your estate

What you owe (liabilities)

Mortgage	£
Bank Loans	£
Overdraft	£
Hire purchase	£
Credit cards	£
Other	£
Other	£
Total liabilities	£



Who will you remember?

Now it's time to think of those you hold close to your heart. Do you have gifts or items of sentimental value to leave? Would you like to make sure your loved ones are looked after for years to come?

What can you leave?

A **Pecuniary** bequest is a gift of money

A **Specific** bequest is a specific item. This could be photographs, an item of jewellery of sentimental value or anything you would like someone else to have.

☐ Pecuniary ☐ Specific bequest: _____

Who you want to leave it to and contact details:

What you want to leave:

Where can it be found?

☐ Pecuniary ☐ Specific bequest: _____

Who you want to leave it to and contact details:

What you want to leave:

Where can it be found?

About St Barnabas Hospice

St Barnabas Hospice is a local independent charity and every year we support more than 9,000 people across Lincolnshire with a life limiting or terminal illness. We deliver free, high quality, compassionate end-of-life care and support to patients, their families and carers. We aim to enable them to live as fully as they are able for however many days, weeks or months they have left.




What have others left?

There are many gifts you can leave when creating your legacy. It could be something personal to you, such as a specific item. Why not leave equipment to help others, a cash gift or a residuary amount from your estate?

You may be surprised how things add up. For example, **if you were to leave 1% from the sale of your £100,000 house, you will have gifted £1,000 with no cost during your lifetime.**

Your gift is as unique as you, and your Solicitor will be there to guide you through your decisions.

If you are leaving a gift to St Barnabas Hospice your Solicitor will need the charity's registered address (36 Nettleham Road, Lincoln LN2 1RE) and charity number (Charity No. 1053814). You may also wish to let your family know you have made a gift to the Hospice in your Will.

A full-page photograph of an elderly man with a white beard and glasses, dressed in a dark blue Royal Air Force officer's uniform. He is wearing a peaked cap with a crest and a pair of brown leather gloves. He is saluting with his right hand. In the background, the tail and engine of a Spitfire aircraft are visible on a grassy airfield.

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Find out more at

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StBarnabasHospice.co.uk

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Registered Charity no. 1053814